

Endowment Bond

1.What is Endowment bond?

This is fixed nature of investment in lump sum amount is invested for certain period of locking period after assured interest is calculated and pay out to the investor.

2.Documents Required for bond investor

- 1.ID Proof like. Pan Card/ DL/ Voter Card/ Aadhaar Card/ Pass-Port. Etc (Any One Required)
- 2. Residence Proof(Electricity Bill/Ration Card / Rent Agreement)
- 3. Payment mode may be DD/cheque/direct deposit into "Alpha Technical University" Account.
- 4. Educational Qualification Certificate of bond buyer.
- 5. Nominee Details.

3. Risk and Considerations

- 1.Lower Returns: The returns on endowment bonds are often lower compared to other investment options. Investors need to weigh the quaranteed payout against potentially higher returns from other investments.
- 2.Liquidity Concerns: Endowment bonds are typically long-term investments. If the investors needs funds before the bond matures, it might face penalties or reduced returns.
- 3.Inflation Impact: The fixed nature of the payout might not keep pace with inflation, potentially impacting the real

4.Implementation Steps

- 1.Cost of bond: Cost for Endowment bond has been fixed Rs.500000 (5lakh) rupees one time payment.
- 2.Maturity period: Endowment bonds are typically long-term investments.So Maturity investments. So Maturity period is 7(seven) Years. period is 7(seven) Years.
- 3. Earning: Interest provided 8 [Eight] percent yearly.
- 4.Payout:40,000 (Fourty Thousands) yearly
- 5.Sum Assured Value:40,000 (Forty Thousands) x 7 year equals 280000 (2 lakh eighty Thousands) + 500000(five Lakh)=7,80000 (7 Lakh Eighty Thousands only)

Funding Investor

Funding Partner's

The university is a prestigious institution. so the funding partners for university can vary widely. It may be from Government Grands, Private Investor, Corporate sponsor's, Individual Direct partnership to get Equity Share.

Individuals Direct Investment

- 1.Investment for Future Funding: Any individuals /company/ organisation / Institution can invest surplus money in Alpha Technical University minimum 2cr to 10 cr in mode of cash payment or cheque /DD/RTGS into university Accounts.
- 2. Payout at Maturity: You are being to be consider Equity Share holder of 1% (one percent) equals 2cr(two crores)
- 3.Legal: You would get legal equity certificate and assured return certified as per University Growth & profit

Benefits

- 1.Predictable Returns: You are share holder of 2cr for 1% so University Profit is your Profit which would equally divided between 100 share.for example as per Project report university can get 100 cr profit over
- all 22 faculties that means profit for 1% would be equals 1cr which would be consider each and every financial years closing.
- 2.Long-Term Financial Planning: There is locking period is 7 years so At the end of the period, the University would be Providing quaranteed payout as per profit pay out. This can be a significant lump sum that can meet your financial return.
- 3. Withdrawal amount by Investor you can withdraw your money with profit share as per commitment or withdraw only profit can keep principle amount for further earning next 7 years cycle of maturity.

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- 3. Payment mode may be DD/cheque/direct deposit into "Alpha" Technical University" Account.
- 4. Qualification Certificate of bond buyer
- 5. Nominee Details.
- **3.Inflation Impact:** The Variable nature of the payout might not keep pace with inflation, potentially impacting the real value of the funds received.Implementation Steps
- 1.Cost of Share: Cost for 1% share is 2cr (two crores) fixed one time payment to qualify against share value.
- 2. Maturity period: Funding partners are typically long-term
- 3. Earning: profit is up to 100% of share value may be double or triple as per profit gain by university.
- 4.Payout:profit share after 7 years in lump sum amount

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EQUITY SHARE WORTH VALUE

Objective:-

Main objective of share Division is based on existing worth value and proposed infrastructure .Total worth calculation as per given in project report is 200 cr(Two hund. crores) including college + University+school campus.

Equity Calculation:-

Alpha Technical University Total share is 100. That means value 100 share is equal two hundreds crore If we consider for each share costing is 2cr(Two crores).

who can buy the share?
Any National or International buyer who is having best name or fame in social or industrial fare deal Record in past or present. Willing to have long term Investment goal.

Legal Bond: Equity Share would be given in the form of legal agreement between first party alpha technical university Management comittee or board of Director who is header of Alpha technical University, Second Party who is buyer of Share Equity.

How Payment can be accepted?

You can made Payment Neft or Rtgs
Directly into Alpha Technical University

Alpha Technical university Equity share available

Accounts or cash payment also be acceptable to get 80 G deduction in your income tax Rebate. We accept it as form of Donation for University.

What is collateral share partner's ?

Collateral partner's means share buyer's is not paying any amount into University Account they providing collateral worth of 2 cr (Two crore) for bank security as bank guarantee. your property paper would be keep safely in bank ,university will acquire 60 percent of limit of your property

value as university Required funds.your share value would be consider as property worth value not as bank OD limits.

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What would be profit gaining?

The profit earning would be provided or growth of your investment can be expected as per given in project report at present existing college is having bed college, veterinary college, DMLT Polytechnic college. all the seats are filled up. Also senior secondary CBSE Affiliated school. All are in Running very good Condition almost more than 700 hundreds students are in school. Almost 6cr to 8cr yearly earning is at present campus while after university take over and after completing the approval process of university, it would be earning as per Ratio is given pin project Book.



Is there limit to buy equity share?

any buyer's can buy only five share or have to pay that equity value only to university. there limitation vary 1 to 5.

Term-Condition

Share partner's may be silent or active helping hands in university management as a member Board of management. All the information would be shareable with equity buyer on regular basis either they are active or silent partner's.

Monthly expenses and income breakdown would also provided to all partner's. They can visualizes loss or profit on regular basis. Any share holder's can withdraw their profit share or surrender their equity only after locking period.

Collateral partners have to visit bank branch and safely deposit their property document by themselves. university management body and banker's both would be provided better satisfaction to associate long term plan.

This equity share is only for Alpha Technical university campus situated at village bhambhewa District jind. All the Facilities of term and condition is only for this campus not for other campus of alpha technical university.

